Military Financial Literacy Touchpoints

Initial Entry Training (RTC)
Birth of First Child
Initial Entry Training (Life Skills)
Disabling Sickness or Condition
Arrival at First Duty Station
Leadership Training

Arrival at Subsequent Duty Station (03 & Above; E4 & Below)

Pre-Deployment

Date of Promotion (04 & Below; E5 & Below)

Post Deployment

Vests in TSP

Transition from Active Duty to Reserve Component Entitle to Receive Continuation Pay

Separation

Marriage

Retirement

Divorce

Periodically Recurring Required Training

We are here to develop a proactive, career life cycle approach to service members' personal financial responsibility and accountability by providing basic principles and practices of sound money management, counseling tools and referral services using a comprehensive education and training program.





Contact Information:

Personal Financial Manager NSAW Fleet & Family Support Center Annex, Bldg. 101, First Floor

Phone: 202.685.8210 | Email: ffsc.nsaw.fct@navy.mil www.navymwrwashington.com/pfm

PERSONAL FINANCIAL



MANAGEMENT PROGRAM







Download the





PERSONAL

BANKING AND FINANCIAL SERVICES

Course designed to provide young service members and family members with an understanding of personal banking and financial services.

CAR BUYING STRATEGIES

Designed to develop knowledge and skills that will enable learners to conduct adequate research on a new car purchase, to determine how much they can afford to spend on a car and to negotiate effectively when purchasing an automobile.

CONSUMER AWARENESS

Course focusing on deterring, detecting and defending against consumer fraud in the marketplace.

CREDIT MANAGEMENT

Course to help learners establish and maintain good credit and avoid excessive debt.

DEVELOPING YOUR SPENDING PLAN

Course that provides the background and tools to help learners develop financial goals and a written plan to achieve those goals.

FAMILY FINANCIAL PLANNING

Course that illustrates the costs involved in starting a family, or adding to your existing family, and emphasizes the need for preparing financially to cover those costs.

FINANCIAL PLANNING OR DEPLOYMENT

Course that provides information to help learners effectively manage their finances during a deployment.

GAMBLING AWARENESS

Course that discusses gambling statistics, the prevalence of gambling problems, military directives and the warning signs of compulsive/pathological gambling.

Phone: 202.685.8210

FINANCIAL

HOME BUYING

Course is designed to increase the knowledge and comfort level of first-time home buyers and serve as a refresher for repeat home buyers

HOW TO SURVIVE THE HOLIDAYS FINANCIALLY

Course designed to help service members plan for the added expenses of holidays and special events and to develop strategies to avoid overspending and accumulating excessive debt.

MARRIAGE AND MONEY

Course that is intended to provide awareness for married couples and those intending to get married on the importance of effective preparation, communication and collaboration in achieving financial fitness and reaching financial goals. This course also includes a section on preparing financially for divorce.

MILITARY PAY ISSUES

Course designed to familiarize learners with military compensation so that they will be able to verify information on their Leave and Earnings Statement (LES) and correct common pay problems

MONEY AND THE MOVE

Course targets active-duty service members and their spouses who are relocating due to reassignment or transition and teaches how to manage changes in their budget due to a relocation.

PAYING FOR COLLEGE

Course providing information on sources of funding for higher education, focusing on financial aid resources, college savings plans and tax incentives.

PAYING OFF YOUR STUDENT LOANS

Course intended to provide awareness of student loan debt management strategies so that learners can improve their current financial situations, avoid student loan delinquency and default and repay student loans as quickly and inexpensively as possible

MANAGEMENT

PLANNING FOR YOUR RETIREMENT

Course to help learners estimate retirement needs, understand military retirement plans and evaluate retirement account options.

RAISING FINANCIALLY FIT KIDS

Course designed to help parents learn how to teach their children sound financial management skills.

RENTING

Designed to increase the knowledge and comfort level of first-time renters, and to serve as a refresher for repeat renters.

SAVING AND INVESTING

Course designed to develop the knowledge and skills that will enable learners to achieve their saving and investing goals.

SMART TRANSITION PLANNING

Course intended to help learners calculate their current military compensation, examine their current financial situation, prepare to develop a financial spending plan and determine financial goals to meet their changing financial needs during transition.

SURVIVOR BENEFIT PLAN

Course that provides basic information on the key provisions of the Survivor Benefit Plan (SBP). This information will assist service members and their spouses in making informed decisions about SBP's role in their retirement plan.

THRIFT SAVINGS PLAN

Course designed to provide detailed information on the Thrift Savings Plan (TSP) and to help learners understand how TSP can contribute to financial security during retirement.

YOUR INSURANCE NEEDS

Course designed to develop the knowledge and skills that will enable learners to make informed consumer decisions on typical types of insurance and their personal insurance needs.