

FREE Financial Coaching



Resources and Guidance

- Analyze credit reports and credit scores
- Discuss investments and retirement (TSP) options
- Create a budget/spending plan
- Develop a game plan for solving debt issues
- Prepare a financial action plan for separating or retiring from the military
- Map a savings plan for a major purchase, such as a house or car

Financial Education Classes (Group or 1-on-1)

- Basic personal finance and budgeting for employees or service member and their families
- Security clearance budgeting
- Credit reports and credit scores and the impact on credit standing, employment and car insurance
- Holiday spending plans
- Teaching kids about money
- College planning
- Identity protection
- Thrift Savings Plan (TSP) — what it is, how to sign up and how to make investment elections
- Investing (stocks, bonds, mutual funds and exchange-traded funds)
- Insurance planning (Life, health, disability and long-term care)
- Military separation capstone
- Federal Service retirement planning
- Military retirement planning
- Blended Retirement System (BRS)
- Survivor benefit plans

An Accredited Financial Counselor will come to your workplace and brief your group or department.

To schedule group or individual sessions, call **Steve** at **202-685-8210**.

